IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI

IN RE: **CHAPTER 11**

COMMUNITY HOME FINANCIAL SERVICES, INC. **CASE NO. 12-01703 JAW**

NOTICE OF DEADLINE TO OBJECT TO (A) JOINT THIRD AMENDED DISCLOSURE STATEMENT [DKT. #3255] AND JOINT THIRD AMENDED PLAN OF LIQUIDATION [DKT. #3256 (B) COMBINED HEARING TO CONSIDER DISCLOSURE STATEMENT AND PLAN [DKT. #3258]

On May 16, 2023 the United States Bankruptcy Court for the Southern District of Mississippi entered an Order [Dkt. #3258] ("Disclosure Statement Order") that conditionally approved the Joint Disclosure Statement [Dkt. #3255] ("Disclosure Statement") with respect to the Joint Third Amended Plan of Liquidation of Community Home Financial Services, Inc. under Chapter 11 of the Bankruptcy Code [Dkt. #3256](as may be amended from time to time including any exhibits and supplements thereto) (the "Plan") as containing adequate information as required under §1125(a) of Title 11 of the United States Bankruptcy Code for purposes of setting a deadline for objections to the Disclosure Statement and Plan and a combined final hearing on the Disclosure Statement and Plan as may be amended from time to time including exhibits and supplements thereto. True and correct copies of the following documents are attached:

1) Disclosure Statement Order [Dkt. #3258]
2) Disclosure Statement [Dkt. #3255]
3) Disclosure Statement Exhibits B & H [Dkt. #3260]
4) Plan [Dkt. #3256]

The Court has established June 16, 2023 at 5:00 P.M. CST as the deadline for filing and serving any objections to confirmation of the Plan ("Plan Objection Deadline"). Any objection to the Plan must be and (a) must be in writing, (b) conform to the Bankruptcy Rules, (c) state the name and address of objecting party and the amount and nature of the claim or interest, (d) state with particularity the basis and nature of any objection to the Plan, (e) propose any modification of the Plan that would resolve an objection, if applicable and (f) be filed contemporaneously with a proof of service with the Court and served so that it will actually be received by each of the following parties by the Plan objection deadline:

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The hearing to approve the adequacy of the disclosure statement and confirm the Plan will commence on **July 11, 2023 at 9:00 A.M. CST** in the United States Bankruptcy Court for the Southern District of Mississippi before the Honorable Jamie A. Wilson, United States Bankruptcy Judge, Thad Cochran U.S. Courthouse, 501 Court Street, Jackson, MS 39201. Please be advised that the combined hearing may be continued from time to time by the Court without further notice of order other than such continuance being announced in open Court or by notice of continuance or reset being filed by the Court and served on the parties entitled to notice under Bankruptcy Rule 2002. In accordance with the Plan, the Plan may be modified, if necessary, before or during or as a result of the confirmation hearing without any action by the joint movants and without further notice or action or order approval by the Court or any other Entity.

By: */s/ Jeffrey R. Barber*

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CERTIFICATE OF SERVICE

I hereby certify that on May 19, 2023, I electronically filed the foregoing with the Clerk of the Court using the ECF system which sent notification of such filing to the parties set forth in the Electronic Mail Notice List as of the date hereof, including the following:

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I further certify that on May 19, 2023, I caused *a copy of this Notice* be served via U.S. Mail, postage pre-paid, to all creditors and parties-in-interest listed on the attached mailing matrix.

Dated this the 19th day of May, 2023.

/s/ Jim F. Spencer, Jr.
Jim F. Spencer, Jr.

Label Matrix for local noticing
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Case 12-01703-JAW
Southern District of Mississippi
Jackson-3 Divisional Office
Tue May 16 13:19:00 CDT 2023

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