EXHIBIT B

CHART SUMMARIZING CASH AND CLAIMS

Summary of Cash and Claims

Cash Summary:

Estate Bank Balance as of May 15, 2023: $14,835,717.60

As of January 31, 2023:

Servicer Gross Collections: $21,502,493.40

Recovered Funds: $6,693,838.38

Restitution Payments Received: $34,346.25

Interest Earned: $33,341.75

Unclassified Loans Net Collections: $633,525.00

Portfolios 3-6 Net Collections: $5,520,792.00

Preference Recoveries: $12,000.00

As of May 15, 2023 Claims Status[1]:

Claims Satisfied/Withdrawn:

Claimant	Claim No(s).
MS Dept. of Revenue	1, 11, 16
IRS	2

[1] 34 proofs of claim were filed in the case and there were 5 creditors scheduled that did not file proofs of claims, for a total of 39 claimants not including administrative claimants in the case. A summary of administrative claims asserted and paid to date in the case as of May 15, 2023 is attached. A summary of taxes paid by the estate to date is also attached.

NJ Tax Division	13, 14
Wayne Co., MI	19, 25
Wells Fargo	32

Claims Denied:

Claimant	Claim No.	Scheduled
EFP	6	
Dickson	10	
Pitney Bowes	15	
TN Tax Divisons.	17, 18, 34	
Wayne Co., MI	20, 21, 23, 24	
Genesee Co., MI	22, 26, 27, 28, 30	
Decatur City of IL		X
Information Tools		X
US Recordings		X
Windstream		X

Claims to which no objection has been filed:

Claimant	Claim No.	Scheduled
Cadwell Sanford*	3	
Fred Carpenter*	12	
Joe Logan*		X
Airespring*		X

*transferred to EFP

Claims Settled:

Claimant	Claim No.	Scheduled
BHT	4	
EFP	5	
BHT	7	
BHT	8	
EFP	9	
Charles Edwards		X

AS OF 5/15/23

SUMMARY OF ADMINISTRATIVE EXPENSES OF TRUSTEE PROFESSIONALS

JONES WALKER LLP

Re-assignment of case to the Hon. Neil P. Olack on 2/1/17[1]: Judge Olack revisited all prior interim orders and entered an *Amended Memorandum Opinion and Order on Applications For Compensation for the Period of January 2, 2014, Through February 29, 2016, and Reimbursement of Expenses by the Law Firm of Jones Walker LLP* ("**Cumulative Interim Order**") [**Dkt. #1787**]. The Cumulative Interim Order addressed all prior interim orders on the Firm's fees and expenses and awarded the following amounts:

1. First Application
   Fees: $707,230.00
   Expenses: $55,603.55 — $762,833.55

2. Second Application
   Fees: $859,207.00
   Expenses: $36,766.06 — $895,973.06

3. Third Application
   Fees: $547,719.00
   Expenses: $10,783.68 — $558,502.68

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[1] 1st fee application (time period: January 2, 2014 – July 31, 2014) requesting a total of $800,860.03 (later reduced by JW in the amount of $8,756.16). An Interim Order **[Dkt. #833]** entered on 10/10/14 awarded $572,006.92. On 10/27/15, the Court's Memorandum Opinion **[Dkt. #1206]** and Amended Order on the 1st fee application **[Dkt. #1209]** awarded a balance of $162,122.63 for a total on the 1st fee application of $734,129.55.

Amended 2nd fee application **[Dkt. #1243]** filed on 12/18/15 (time period: August 1, 2014 – June 30, 2015). Per JW's brief in support of same **[Dkt. #1303]**, amount requested was $931,952.56. Per 12/16/16 Opinion & Order (*see* Summary below), interim amount awarded $371,593.00.

3rd fee application **[Dkt. #1400]** filed on 7/8/16 (time period: July 1, 2015 – February 29, 2016) for $570,227.88. Per 12/16/16 Opinion & Order (*see* Summary below), interim amount awarded $261,293.50 (less $4,849.50 – *see* below) $256,444.00.

Summary on 2nd & 3rd fee applications: Per the trustee's Motion for Immediate Payment of Fees in the 2nd & 3rd Fee Applications Not Objected to on a Line-Item Basis **[Dkt. #1527]**, the Court granted interim payment on the pending fee apps. by entry of the Court's Memorandum Opinion **[Dkt. #1543]** and Order **[Dkt. #1544]** on 12/16/16. As set forth in the Opinion, the Court found that a total of $632,886.50 had not been objected to by Edwards. However, due to JW's calculation error in the amount $4,849.50, the Court awarded the total amount requested by JW, specifically $628,037.00. Following Edwards Motion to Reconsider **[Dkt. #1555]**, the Court denied the motion per entry of its Memorandum Opinion **[Dkt. #1585]** and Order **[Dkt. #1586]** entered on 1/18/17.

(c) 4th fee application **[Dkt. #1908]** filed on 6/30/17 (time period: March 1, 2016 – February 28, 2017) for $554,904.71 (reflecting $539,919.30 in fees and $14,985.41 in expenses). Order **[Dkt. #1949]** entered on 7/26/17 awarded interim amount $554,904.71.

(d) 5th fee application **[Dkt. #1995]** filed on 8/29/17 (time period: March 1, 2017 – June 30, 2017) for $488,104.74 (reflecting $434,846.00 in fees and $53,258.74 in expenses). Order **[Dkt. #2013]** entered on 9/22/17 awarded interim amount $488,104.74.

(e) 6th fee application **[Dkt. #2076]** filed on 11/17/17 (time period: July 1, 2017 – Oct. 31, 2017) for $448,042.02 (reflecting $426,565.00 in fees and $21,477.02 in expenses). Order **[Dkt. #2099]** entered on 12/13/17 awarded interim amount $448,042.02.

(f) 7th fee application **[Dkt. #2236]** filed on 3/28/18 (time period: Nov. 1, 2017 – Feb. 28, 2018) for $222,207.00 (reflecting $182,877.00 in fees and $39,330.70 in expenses). Order **[Dkt. #2256]** entered on 4/20/18 awarded interim amount of $222,207.00.

(g) 8th fee application **[Dkt. #2385]** filed on 7/31/18 (time period: March 1, 2018 – June 30, 2018) for $213,258.51 (reflecting $199,290.00 in fees and $13,968.51 in expenses). Order **[Dkt. #2402]** entered on 8/22/18 awarded interim amount of $213,258.51.

(h) 9th fee application **[Dkt. #2451]** filed on 11/9/18 (time period: July 1, 2018 – Oct. 31, 2018) for $222,027.82 (reflecting $217,186.50 in fees and $4,841.32 in expenses). Order **[Dkt. #2463]** entered on 12/3/18 awarded interim amount of $222,027.82.

(i) 10th fee application **[Dkt. #2539]** filed on 3/27/19 (time period: Nov. 2018 – Feb. 2019) for $21,697.85 (reflecting $20,593.00 in fees and $1,104.85 in expenses). Order **[Dkt. #2553]** entered on 4/24/19 awarded interim amount of $21,697.85.

(j) 11th fee application **[Dkt. #2576]** filed on 8/16/19 (time period: March 2019 – July 2019) for $32,242.15 (reflecting $28,319.50 in fees and $3,922.65 in expenses). Order **[Dkt. #2594]** entered on 9/10/19 awarded interim amount of $32,242.15.

(k) 12th fee application **[Dkt. #2634]** filed on 12/3/19 (time period: Aug. 2019 – Nov. 2019) for $42,962.00 (reflecting $39,262.00 in fees and $3,700.00 in expenses). Order **[Dkt. #2651]** entered on 12/3/18 awarded interim amount of $42,962.00.

(l) 13th fee application **[Dkt. #2707]** filed on 4/9/20 (time period: Dec. 2019 – March 2020) for $69,470.76 (reflecting $66,315.00 in fees and $3,155.76 in expenses). Order **[Dkt. #2716]** entered on 5/1/20 awarded interim amount of $69,470.76.

(m) 14th fee application **[Dkt. #2782]** filed on 9/17/20 (time period: April 2020 – July 2020) for $79,464.09 (reflecting $75,058.00 in fees and $4,406.09 in expenses). Order **[Dkt. #2788]** entered on 10/9/20 awarded interim amount of $79,464.09.

(n) 15th fee application **[Dkt. #2801]** filed on 12/3/20 (time period: Aug. 2020 – Nov. 2020) for $224,021.82 (reflecting $217,429.50 in fees and $6,592.32 in expenses). Order **[Dkt. #2811]** entered on 12/29/20 awarded interim amount of $224,021.82.

(o) Amended 16th fee application **[Dkt. #2865]** filed on 6/4/21 (time period: Dec. 2020 – March 2021) for $235,513.04 (reflecting $232,308.50 in fees and $3,204.54 in expenses). Order **[Dkt. #2868]** entered on 6/28/21 awarded interim amount of $235,513.04.

(p) 17th fee application **[Dkt. #2900]** filed on 9/10/21 (time period: April 2021 – July 2021) for $86,349.55 (reflecting $80,078.50 in fees and $6,271.05 in expenses). Order **[Dkt. #2905]** entered on 10/4/21 awarded interim amount of $86,349.55.

(q) 18th fee application **[Dkt. #2917]** filed on 12/1/21 (time period: Aug. 2021 – Nov. 2021) for $128,117.65 (reflecting $121,495.00 in fees and $6,622.65 in expenses). Order **[Dkt. #2921]** entered on 12/27/21 awarded interim amount of $128,117.65.

(r) 19th fee application **[Dkt. #2985]** filed on 5/5/22 (time period: Dec. 2021 – March 2022) for $32,516.73 (reflecting $27,744.20 in fees and $4,772.53 in expenses). Order **[Dkt. #3002]** entered on 5/27/22 awarded interim amount of $32,516.73.

(s) 20th fee application **[Dkt. #3045]** filed on 9/27/22 (time period: April 2022 – July 2022) for $41,311.15 (reflecting $36,118.00 in fees and $5,193.15 in expenses). Edwards limited obj. **[Dkt. #3056]** was withdrawn **[Dkt. #3150]**. Order **[Dkt. #3165]** entered on 3/31/23 awarded interim amount of $41,311.15.

(t) 21st fee application **[Dkt. #3089]** filed on 1/30/23 (time period: August 2022 – Nov. 2022) for $123,363.04 (reflecting $115,632.50 in fees and $7,730.54 in expenses). Edwards limited obj. **[Dkt. #3093]** was withdrawn **[Dkt. #3152]**. Order **[Dkt. #3167]** entered on 3/31/23 awarded interim amount of $123,363.04. **$5,482,883.92**

Pending:
22nd fee application ***[Dkt. #3211]*** *filed on 5/10/23*
(time period: Dec. 2022 – March 2023 for $352,397.70
(reflecting $325,503.50 in fees and $26,894.20 in expenses)

KRISTINA M. JOHNSON, TRUSTEE

(a) 1st fee application **[Dkt. #984]** filed on 2/20/15 (time period: January 16, 2014 – December 31, 2014) for $68,905.75. On 9/9/16 the judge rendered an Opinion **[Dkt. #1465]** and an Order **[Dkt. #1466]** awarded trustee commission compensation of $68,905.75.

(b) Supplement to 1st fee application **[Dkt. #1136]** filed on 8/21/15 (time period: January 1, 2015 – June 30, 2015) for an additional $19,750.50. On 9/9/16 the judge rendered an Opinion **[Dkt. #1467]** and an Order **[Dkt. #1468]** awarded trustee commission compensation of $19,750.50.

The total requested ($88,656.25) was later reduced by $23.25. Total requested on 1st fee application/Supplement was $88,633.00.

(c) 2nd fee application **[Dkt. #1399]** filed on 7/8/16 (time period: July 1, 2015 – February 29, 2016) for $32,412.88. Order **[Dkt. #1484]** entered on 9/21/16 awarded trustee commission compensation of $32,412.88.

(d) 3rd fee application **[Dkt. #1882]** filed on 6/16/17 (time period: March 1, 2016 – May 31, 2017) for $82,972.82. Order **[Dkt. #1921]** entered on 7/10/17 awarded trustee commission compensation of $82,972.82.

(e) 4th fee application **[Dkt. #2043]** filed on 10/16/17 (time period: March 27, 2017 – July 31, 2017) for $41,587.32. Order **[Dkt. #2065]** entered on 11/13/17 awarded trustee commission compensation of $41,587.32.

(f) 5th fee application **[Dkt. #2159]** filed on 2/13/18 (time period: October 1, 2017 through January 31, 2018) for $36,441.42. Order **[Dkt. #2199]** entered on 3/7/18 awarded trustee commission compensation of $36,441.42.

(g) 6th fee application **[Dkt. #2341]** filed on 6/21/18 (time period: Feb. 1, 2018 through May 31, 2018) for $63,545.29. Order **[Dkt. #2369]** entered on 7/16/18 awarded trustee commission compensation of $63,545.29.

(h) 7th fee application **[Dkt. #2429]** filed on 10/22/18 (time period: June 1, 2018 – Sept. 30, 2018) for $16,001.61. Order **[Dkt. #2455]** entered on 11/14/18 awarded trustee commission compensation of $16,001.61.

(i) 8th fee application **[Dkt. #2535]** filed on 3/21/19 (time period: Oct. 2018 – Jan.. 2019) for $17,162.59. Order **[Dkt. #2548]** entered on 4/12/19 awarded trustee commission compensation of $17,162.59.

(j) 9th fee application **[Dkt. #2570]** filed on 7/30/19 (time period: Feb. 2019 – May 2019) for $7,653.38. Order **[Dkt. #2583]** entered on 8/22/19 awarded trustee commission compensation of $7,653.38.

(k) 10th fee application **[Dkt. #2627]** filed on 11/26/19 (time period: June 2019 – Sept. 2020) for $7,148.36. Order **[Dkt. #2641]** entered on 12/18/19 awarded trustee commission compensation of $7,148.36.

(l) 11th fee application **[Dkt. #2703]** filed on 3/30/20 (time period: Oct. 2019 – Dec. 2019) for $8,959.17. Order **[Dkt. #2710]** entered on 4/21/20 awarded trustee commission compensation of $8,949.17.

(m) 12th fee application **[Dkt. #2764]** filed on 7/21/20 (time period: Feb. 2020 – May 2020) for $12,015.74. Order **[Dkt. #2771]** entered on 8/12/20 awarded trustee commission compensation of $12,015.74.

(n) 13th fee application **[Dkt. #2797]** filed on 11/19/20 (time period: June 2020 – Sept. 2020) for $15,600.86. Order **[Dkt. #2804]** entered on 12/11/20 awarded trustee commission compensation of $15,600.86.

(o) 14th fee application **[Dkt. #2833]** filed on 3/31/21 (time period: Oct. 2020 – Jan. 2021) for $28,267.47. Order **[Dkt. #2845]** entered on 4/22/21 awarded trustee commission compensation of $28,267.47.

(p) 15th fee application **[Dkt. #2872]** filed on 7/15/21 (time period: Feb. 2021 – May 2021) for $7,180.33. Order **[Dkt. #2887]** entered on 8/6/21 awarded trustee commission compensation of $7,180.33.

(q) 16th fee application **[Dkt. #2907]** filed on 10/19/21 (time period: June – Sept. 2021) for $12,635.74. Order **[Dkt. #2912]** entered on 11/10/21 awarded trustee commission compensation of $12,635.74.

(r) 17th fee application **[Dkt. #2940]** filed on 3/17/22 (time period: Oct. 2021 – Jan. 2022) for $14,147.70. Order **[Dkt. #2963]** entered on 4/8/22 awarded trustee commission compensation of $14,147.70.

(s) 18th fee application **[Dkt. #3019]** filed on 7/22/22 (time period: Feb. 2022 – May 2022) for $7,843.87. Edwards limited obj. **[Dkt. #3026]** was withdrawn **[Dkt. #3145]**. Order **[Dkt. #3162]** entered on 3/31/23 awarded trustee commission compensation of $7,843.87.

(t) 19th fee application **[Dkt. #3067]** filed on 11/29/22 (time period: June 2022 – Sept. 2022) for $14,548.40. Edwards limited obj. **[Dkt. #3075]** was withdrawn **[Dkt. #3146]**. Order **[Dkt. #3166]** entered on 3/31/23 awarded trustee commission compensation of $14,548.40.

(u) 20th fee application **[Dkt. #3098]** filed on 2/27/23 (time period: Oct. 2022 – Jan. 2023) for $6,994.34. Edwards limited obj. **[Dkt. #3115]** was withdrawn **[Dkt. #3156]**. Order **[Dkt. #3168]** entered on 3/31/23 awarded trustee commission compensation of $6,994.34. **$521,742.29**

Total awarded trustee commission compensation through 5/15/23 is $521,742.29.

STEPHEN SMITH & COMPANY, P.C. (accountant to Trustee)

1st fee application (time period: March 31, 2014 – October 15, 2014) Order **[Dkt. #898]** entered on 12/2/14 awarded $18,187.00.

2nd fee application (time period: October 16, 2014 – August 31, 2015) Order **[Dkt. #1213]** entered on 10/28/15 awarded $30,087.75.

3rd fee application **[Dkt. #1429]** (time period: September 1, 2015 – July 26, 2016) Corrected Order **[Dkt. #1483]** entered on 9/21/16 approved amount; Order **[Dkt. #1595]** entered on 1/26/17 awarded $20,999.32.

4th fee application **[Dkt. #1884]** (time period: July 27, 2016 – March 31, 2017) Order **[Dkt. #1922]** entered on 7/10/17 awarded $18,395.29.

5th fee application **[Dkt. #2019]** (time period: April 1, 2017 – August 10, 2017) Order **[Dkt. #2048]** entered on 10/25/17 awarded $3,687.50.

6th fee application **[Dkt. #2135]** (time period: Sept. 11, 2017 – Dec. 13, 2017) Order **[Dkt. #2174]** entered on 2/20/18 awarded $2,500.00.

7th fee application **[Dkt. #2284]** (time period: Jan. 9, 2018 – April 16, 2018) Order **[Dkt. #2324]** entered on 6/8/18 awarded $11,028.39.

8th fee application **[Dkt. #2423]** (time period: May 14, 2018 – Aug. 9, 2018) Order **[Dkt. #2431]** entered on 10/24/18 awarded $2,750.00.

9th fee application **[Dkt. #2509]** (time period: Sept. 12, 2018 – Jan. 8, 2019) Order **[Dkt. #2519]** entered on 2/2/19 awarded $3,500.00.

10th fee application **[Dkt. #2569]** (time period: Feb. 2019 – May 2019)
Order **[Dkt. #2582]** entered on 8/22/19 awarded $4,812.50.

11th fee application **[Dkt. #2628]** (time period: June 2019 – Aug. 2019)
Order **[Dkt. #2642]** entered on 12/18/19 awarded $625.00.

HRK – Stephen Smith

1st fee application **[Dkt. #2629]** (time period: Sept. 1 – 30, 2019)
Order **[Dkt. #2643]** entered on 12/18/19 awarded $1,750.00.

2nd fee application **[Dkt. #2704]** (time period: Oct. 2019 – Jan. 2020)
Order **[Dkt. #2711]** entered on 4/21/20 awarded $762.50.

3rd fee application **[Dkt. #2765]** (time period: Feb. 2020 – May 2020)
Order **[Dkt. #2772]** entered on 8/12/20 awarded $6,892.50.

4th fee application **[Dkt. #2798]** (time period: June 2020 – Sept. 2020)
Order **[Dkt. #2805]** entered on 12/11/20 awarded $1,184.50.

5th fee application **[Dkt. #2834]** (time period: Oct. 2020 – Jan. 2021)
Order **[Dkt. #2846]** entered on 4/22/21 awarded $1,706.00.

6th fee application **[Dkt. #2873]** (time period: Feb. 2021 – May 2021)
Order **[Dkt. #2888]** entered on 8/6/21 awarded $7,102.50.

7th fee application **[Dkt. #2908]** (time period: June – Sept. 2021)
Order **[Dkt. #2913]** entered on 11/10/21 awarded $3,722.00.

8th fee application **[Dkt. #2941]** (time period: Oct. 2021 – Jan. 2022)
Order **[Dkt. #2964]** entered on 4/8/22 awarded $3,262.50.

9th fee application **[Dkt. #3020]** (time period: Feb. 2022 – May 2022).
Edwards limited obj. **[Dkt. #3027]** was withdrawn **[Dkt. #3147]**.
Order **[Dkt. #3163]** entered on 3/31/23 awarded $4,254.28.

10th fee application **[Dkt. #3068]** (time period: June 2022 – Sept. 2022).
Edwards limited obj. **[Dkt. #3076]** was withdrawn **[Dkt. #3159]**.
Order **[Dkt. #3169]** entered on 3/31/23 awarded $1,345.00.

11th fee application **[Dkt. #3099]** (time period: Oct. 2022 – Jan. 2023).
Edwards limited obj. **[Dkt. #3116]** was withdrawn **[Dkt. #3160]**.
Order **[Dkt. #3171]** entered on 3/31/23 awarded $1,435.00. **$149,989.53**

FACIO & CAÑAS (special counsel to Trustee)
1st fee application (time period: December 15, 2014 – June 30, 2015)
Order **[Dkt. #1191]** entered on 10/9/15 awarded $7,717.35.

2nd fee application (time period: May 11, 2015 – April 8, 2016)
Order **[Dkt. #1437]** entered on 8/16/16 awarded $2,693.57.

3rd fee application (time period: April 9, 2016 – May 30, 2017)
Order **[Dkt. #1920]** entered on 7/10/17 awarded $3,248.25.

4th fee application (time period: June 1, 2017 – September 30, 2017)
Order **[Dkt. #2062]** entered on 11/8/17 awarded $3,467.51.

5th fee application (time period: October 1, 2017 – January 31, 2018)
Order **[Dkt. #2200]** entered on 3/7/18 awarded $3,857.50.

6th fee application (time period: Feb. 1, 2018 – Dec. 31, 2018)
Order **[Dkt. #2520]** entered on 2/20/19 awarded $1,101.25.

7th fee application (time period: Jan. 2019 – July 2019)
Order **[Dkt. #2584]** entered on 8/22/19 awarded $452.92.

8th fee application (time period: Aug. 2019 – Dec. 2020)
Order **[Dkt. #2847]** entered on 4/22/21 awarded $451.53.

9th fee application (time period: Jan. 2021 – Dec. 2021).
Order **[Dkt. #3003]** entered on 5/27/22 awarded $122.42.

10th fee application (time period: Jan. 2022 – June 2022).
Edwards limited obj. **[Dkt. #3028]** was withdrawn **[Dkt. #3149]**.
Order **[Dkt. #3164]** entered on 3/31/23 awarded $1,790.99. **$24,903.29**

Pending:
*11th fee application **[Dkt. #3212]** filed on 5/10/23*
(time period: July 2022 – March 2023 for $2,052.15

JOHN D. MOORE (special counsel to Trustee)
1st fee application (time period: March 3, 2014 – September 11, 2014)
Order **[Dkt. #825]** entered on 10/7/14 awarded $34,293.93.

2nd fee application (time period: September 12, 2014 – January 20, 2015)
Order **[Dkt. #977]** entered on 2/17/15 awarded $20,877.47.

3rd fee application (time period: January 21, 2015 – May 20, 2015)
Order **[Dkt. #1114]** entered on 6/24/15 awarded $29,028.10.

4th fee application (time period: May 21, 2015 – September 15, 2015)
Order **[Dkt. #1199]** entered on 10/19/15 awarded $11,735.25.

5th fee application (time period: September 17, 2015 – January 19, 2016)
Order **[Dkt. #1292]** entered on 2/16/16 awarded $13,336.57.

6th fee application (time period: January 20, 2016 – May 20, 2016)
Order **[Dkt. #1380]** entered on 6/14/16 awarded $12,755.89.

7th fee application (time period: May 23, 2016 – Sept. 16, 2016)
Order **[Dkt. #1501]** entered on 10/13/16 awarded $15,741.32.

8th fee application (time period: September 21, 2016 – January 12, 2017)
Order **[Dkt. #1651]** entered on 2/16/17 awarded $10,676.45.

9th fee application (time period: January 17, 2017 – May 12, 2017)
Order **[Dkt. #1871]** entered on 6/13/17 awarded $8,699.00.

10th fee application (time period: May 13, 2017 – August 31, 2017)
Order **[Dkt. #2025]** entered on 10/2/17 awarded $7,335.55.

11th fee application (time period: Sept. 2017 – Dec. 2017)
Order **[Dkt. #2154]** entered on 2/6/18 awarded $5,286.35.

12th fee application (time period: Jan. 2018 – April 2018)
Order **[Dkt. #2293]** entered on 5/29/18 awarded $10,245.09.

13th fee application (time period: May 2018 – Aug. 2018)
Order **[Dkt. #2420]** entered on 9/25/18 awarded $8,846.50.

14th fee application (time period: Sept. 2018 – Dec. 2018)
Order **[Dkt. #2513]** entered on 1/30/19 awarded $5,775.50.

15th fee application (time period: Jan. 2019 – April 2019)
Order **[Dkt. #2563]** entered on 5/14/19 awarded $7,273.00.

16th fee application (time period: May 2019 – Aug. 2019)
Order **[Dkt. #2606]** entered on 9/23/19 awarded $4,080.00.

17th fee application (time period: Sept. 2019 – Dec. 2019)
Order **[Dkt. #2667]** entered on 1/22/20 awarded $6,669.00.

18th fee application (time period: Jan. 2020 – April 2020)
Order **[Dkt. #2725]** entered on 5/19/20 awarded $12,479.50.

19th fee application (time period: May 2020 – Aug. 2020)
Order **[Dkt. #2784]** entered on 9/21/20 awarded $8,489.50.

20th fee application (time period: Sept. 2020 – Dec. 2020)
Order **[Dkt. #2815]** entered on 1/15/21 awarded $3,836.00.

21st fee application (time period: Jan. 2021 – April 2021)
Order **[Dkt. #2853]** entered on 5/11/21 awarded $4,693.50.

22nd fee application (time period: May 2021 – Aug. 2021)
Order **[Dkt. #2902]** entered on 9/21/21 awarded $3,632.00.

23nd fee application (time period: Sept. 2021 – Dec. 2021)
Order **[Dkt. #2925]** entered on 1/19/22 awarded $3,831.50.

24th fee application (time period: Jan. 2022 – April 2022)
Order **[Dkt. #3006]** entered on 5/31/22 awarded $5,466.50.

25th fee application (time period: May 2022 – August 2022)
Order **[Dkt. #3043]** entered on 9/23/22 for $3,184.50.

26th fee application (time period: Sept. 2022 – Dec. 2022)
Edwards limited obj. **[Dkt. #3080]** was withdrawn **[Dkt. #3151]**.
Order **[Dkt. #3170]** entered on 3/31/23 for $1,905.00. **$261,948.47**

ARIAS, FÁBREGA & FÁBREGA (a/k/a ARIFA) (special counsel to Trustee)
1st fee application (time period: March 27, 2017 – July 31, 2017)
Order **[Dkt. #2049]** entered on 10/25/17 awarded $8,054.33*.

2nd fee application (time period: August 16, 2017 – Nov. 8, 2017)
Order **[Dkt. #2175]** entered on 2/20/18 awarded $13,400.01**

3rd fee application (time period: Feb. 21, 2018 – March 22, 2018)
Order **[Dkt. #2325]** entered on 6/8/18 awarded $2,880.59 **$24,334.93**

deducted from $10,000 retainer approved in employment order

****remaining retainer of $1,945.67 applied***

HORNE LLP (forensic accountants for Trustee)
1st fee application (time period: March 27, 2017 – July 31, 2017)
Order **[Dkt. #2050]** entered on 10/25/17 awarded $337,279.16.

2nd application (time period: August 1, 2017 – Nov. 30, 2017)
Order **[Dkt. #2176]** entered on 2/20/18 awarded $41,011.65.

3rd application (time period: Dec. 1, 2018 – March 31, 2018)
Order **[Dkt. #2326]** entered on 6/8/18 awarded $20,642.00.

4th application (time period: April 1, 2018 – July 31, 2018)
Order **[Dkt. #2432]** entered on 10/24/18 awarded $46,790.25.

5th application (time period: Aug. 2018 – July 2019)
Order **[Dkt. #2596]** entered on 9/10/19 awarded $760.00. **$446,483.06**

Pending:
*6th fee application **[Dkt. #3213]** filed on 5/10/23*
(time period: Aug. 2019 – March 2023 for $49,108.95

JEFFREY KIRK of Appleby BVI (expert witness for Trustee)
Trustee's notice of retention of expert testifying witness **[Dkt. #1781]** filed on 4/24/17. $3,488.61 paid on 10/26/17 & $75,213.52 paid on 1/25/18. **78,702.13**

LUKE DOVE (counsel for Dickson)
Application for Administrative Expenses **[Dkt. #1577]** filed on 1/11/17 for **$60,000.00**. Hrg. held on 2/27/17; under advisement by Court. Per the Memorandum Opinion and Order **[Dkt. #1786]** entered on 5/1/17, L. Dove's Application was denied by the Court.

SORTIS FINANCAL (as of 1/1/18 - f/k/a CLEARSPRING LOAN SERVICES)
(employed per Agreed Order **[Dkt. #702]** entered on 6/3/14)

6/30/14	$ 60,090.90
7/31/14	72,417.14
7/31/14	169,793.27
8/31/14	74,627.25
9/30/14	79,963.59
10/31/14	69,894.26
11/30/14	90,649.67
12/31/14	75,408.35
1/31/15	72,324.95
2/28/15	124,569.14
3/31/15	89,975.59
4/30/15	66,859.55
5/31/15	68,206.95
6/30/15	76,934.76
7/31/15	70,164.68
8/31/15	66,063.94
9/30/15	68,180.52
10/31/15	73,733.02
11/30/15	60,474.24
12/31/15	58,253.39
1/31/16	59,147.97
2/29/16	63,466.45
3/31/16	62,587.40
4/30/16	59,774.20
5/31/16	54,896.66
6/30/16	60,075.78
7/31/16	61,102.74
8/31/16	53,397.37
9/30/16	56,467.27
10/31/16	56,499.82
11/30/16	51,851.53
12/31/16	59,545.25
1/13/17	56,343.69
2/28/17	56,631.12
3/31/17	55,631.21
4/30/17	53,591.13
5/31/17	60,893.27
6/30/17	52,287.19
7/31/17	53,880.21
8/31/17	51,245.48

9/30/17	52,677.36
10/31/17	55,607.31
11/30/17	50,647.54
12/30/17	54,419.78
1/31/18	49,128.94
2/28/18	49,237.05
3/31/18	52,419.52
4/30/18	50,720.85
5/31/18	46,795.69
6/30/18	43,523.41
7/31/18	48,694.05
8/31/18	48,228.24
9/30/18	49,468.18
10/31/18	56,316.96
11/30/18	50,264.75
12/31/18	50,264.75
1/31/19	42,248.18
2/28/19	43,773.83
3/31/19	44,532.35
4/30/19	38,920.09
5/31/19	41,345.08
6/30/19	43,631.48
7/31/19	40,181.12
8/31/19	57,462.61
9/30/19	41,812.41
10/31/19	41,037.42
11/30/19	37,832.57
12/31/19	39,918.79
1/31/20	37,353.72
2/29/20	39,470.77
3/31/20	38,937.12
4/30/20	37,091.81
5/31/20	100,390.47
6/30/20	110,971.71
7/31/20	104,347.31
8/31/20	146,532.77
9/30/20	109,635.85
10/31/20	75,274.30
11/30/20	145,568.60
12/31/20	141,634.68
1/31/21	162,004.09
2/28/21	41,399.29
3/31/21	30,305.06
4/30/21	36,183.70
5/31/21	36,461.54
6/30/21	36,112.41
7/31/21	41,607.60
8/31/21	38,102.63
9/30/21	43,372.27

10/31/21	35,951.19	
11/30/21	43,953.21	
12/31/21	39,095.50	
1/31/22	34,179.01	
2/28/22	44,654.94	
3/31/22	38,888.01	
4/30/22	34,539.49	
5/31/22	33,802.68	
6/30/22	49,996.22	
7/31/22	33,776.59	
8/31/22	32,529.31	
9/30/22	36,492.45	
10/31/22	31,977.33	
11/30/22	44,454.82	
12/31/22	32,133.77	
1/31/23	30,873.81	
2/28/23	30,348.26	
3/31/23	30,622.79	
4/30/23	35,647.33	**$6,295,583.62**

MITCHELL, McNUTT & SAMS, P.A. (retired U.S. Bankruptcy Judge David W. Houston III appointed as mediator/facilitator per Agreed Order **[Dkt. #954]** entered on 1/28/15; per Order, costs split equally between Trustee and Edwards.)

Payments made from CHFS bankruptcy estate:

12/16/14	$6,536.86	
5/19/15	1,311.48	
9/14/15	2,849.82	
10/9/15	902.03	
11/6/15	976.23	
12/22/15	90.00	
11/3/16	525.00	
11/14/16	178.84	
12/15/16	3,477.01	
1/18/17	210.00	
2/13/17	270.00	
3/21/17	135.93	**$17,463.20**

TOTAL AWARDED AND PAID AS OF 5/15/23 FOR POST-TRUSTEE APPOINTMENT PERIOD:

$13,311,492.77

PRE-TRUSTEE APPOINTMENT FEE APPLICATIONS FOR OTHERS:

ROBERT CUNNINGHAM, CPA

1st fee application (time period: May 21, 2013 – November 12, 2013)
Order **[Dkt. #434]** entered on 12/26/13 awarded $5,346.00 **$5,346.00***
*Paid by DIP on 12/30/16 prior to Trustee's appointment

2nd fee application (time period: November 19, 2013 – December 27, 2013) for **$12,723.26**. Order **[Dkt. #751]** holding 2nd application in abeyance entered on 7/21/14. Application denied by bench ruling on 2/27/17, as reflected in the Memorandum Opinion and Order **[Dkt. #1784]** entered on 5/1/17.

DAVID MULLIN, SPECIAL COUNSEL,

1st fee application (time period: October 1, 2013 – December 19, 2013)
Order **[Dkt. #853]** entered on 10/29/14 granting payment of fees in the amount of $12,926.00 but not expenses ($438.28). **$12,926.00***
***Paid on an interim basis by Trustee on 10/30/14**

WELLS MARBLE & HURST, PLLC (former counsel for Debtor)

1st fee application (time period: May 23, 2012 – August 30, 2012)
Order **[Dkt. #132]** entered on 9/25/12 awarded $17,513.65.

2nd fee application (time period: August 30, 2012 – December 31, 2012)
Order **[Dkt. #182]** entered on 2/5/13 awarded $34,763.05.

3rd fee application (time period: January 1, 2013 – April 30, 2013)
Order **[Dkt. #259]** entered on 6/3/13 awarded $19,610.87.

4th fee application (time period: May 1, 2013 – August 31, 2013) requesting $70,117.12.

5th application (time period: September 1, 2013 – October 31, 2013) requesting $58,885.47.

Court's Opinion **[Dkt. #1272]** & Final Judgment **[Dkt. #1273]** entered on 1/27/16 as to the 4th & 5th fee applications awarded $102,865.59. **$133,606.92***
***Reflects refund in the amount of $41,146.24.**

DEREK A. HENDERSON (former counsel for Debtor)

1st fee application (time period: May 1, 2012 – August 27, 2012)
Order **[Dkt. #131]** entered on 9/25/12 awarded $30,541.91.

2nd fee application (time period: September 1, 2012 – December 31, 2012)
Order **[Dkt. #166]** entered on 1/29/13 awarded $34,163.01.

3rd fee application (time period: January 1, 2013 – April 30, 2013)
Order **[Dkt. #254]** entered on 5/30/13 awarded $47,315.72.

4th fee application (time period: May 1, 2013 – August 31, 2013)
Order **[Dkt. #374]** entered on 10/21/13 awarded $77,478.91.

5th fee application (time period: September 2, 2013 – December 28, 2013)

Court's Opinion **[Dkt. #1227]** & Final Judgment **[Dkt. #1228]** entered on 12/7/15 awarded $43,542.50. **$219,754.55***

***Reflects refund in the amount of $13,287.50.**

COMMUNITY HOME FINANCIAL SERVICES, INC.
Summary of Tax Payments
2013 - 2022

INCOME TAXES [1]										
JURISDICTION	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Alabama	-	-	8	-	-	-	449	199	410	861
Arkansas	-	-		243	-	-	164	41	125	413
California	12,018	13,100	814	896	800	800	7,590	3,425	4,744	10,100
Federal	-	-	-	-	-	-	-	-	-	-
Florida	-	-	-	-	-	-	-	-	-	-
Georgia	-	-	-	-	-	-	1,048	454	599	1,254
Illinois	3,248	-	28	581	-	-	1,731	730	997	2,065
Iowa	-	-	-	-	-	-	182	81	99	206
Kansas	-	-	-	67	-	-	40	17	20	43
Kentucky	-	-	40	-	-	-	233	183	249	524
Louisiana	-	-	138	1,097	2,476	-	756	290	428	801
Maryland	-	387	46	300	-	-	33	15	22	53
Mississippi	-	-	2,584	-	-	-	2,585	1,292	1,805	4,007
Ohio	-	-	-	-	-	-	-	-	-	-
Pennsylvania	-	-	-	981	-	-	1,124	301	411	856
Texas	-	-	-	-	-	-	-	-	-	-
Virginia	-	-	64	7	-	-	22	10	14	29

FRANCHISE/PRIVILEGE TAXES										
JURISDICTION	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Alabama	110	110	110	110	110	110	110	110	110	60
Arkansas	-	-	-	-	-	-	-	-	-	-
California	-	-	-	-	-	-	-	-	-	-
Federal	-	-	-	-	-	-	-	-	-	-
Florida	-	-	-	-	-	-	-	-	-	-
Georgia	10	10	10	10	-	-	-	-	-	-
Illinois	1,034	-	11	277	-	-	579	259	356	737
Iowa	-	-	-	-	-	-	-	-	-	-
Kansas	-	-	-	-	-	-	-	-	-	-
Kentucky	175	175	175	175	175	175	175	175	175	175
Louisiana	-	-	-	-	-	-	-	-	-	-
Maryland	-	-	-	-	-	-	-	-	-	-
Mississippi	41,898	43,963	33,123	37,825	27,658	28,413	59,497	51,770	44,623	37,650
Ohio	-	-	150	150	150	150	-	-	-	-
Pennsylvania	46	-	-	-	-	-	-	-	-	-
Texas	-	-	684	1,086	1,403	631	398	161	-	-
Virginia	-	-	-	-	-	-	-	-	-	-

TOTAL TAXES PAID BY YEAR										
TYPE	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Income Tax	15,266	13,487	3,722	4,172	3,276	800	15,957	7,038	9,923	21,212
Franchise Tax	43,273	44,258	34,263	39,633	29,496	29,479	60,759	52,475	45,264	38,622
Total Taxes	58,539	57,745	37,985	43,805	32,772	30,279	76,716	59,513	55,187	59,834

[1] Taxes include penalties and interest, if applicable.

EXHIBIT H

CHAPTER 7 LIQUIDATION ANALYSIS

Introduction

Under the "best interests of creditors" test set forth in section 1129(a)(7) of the Bankruptcy Code, the Bankruptcy Court may not confirm a chapter 11 plan unless the plan provides each holder of an allowed claim or interest that does not otherwise vote in favor of the plan with property of a value, as of the effective date of the plan, that is not less than the amount that such holder would receive or retain if the debtor were liquidated under chapter 7 of the Bankruptcy Code.

Section 1129(a)(7)(A) only applies to Impaired classes. Further, section 1129(a)(7) will only be satisfied if each individual Impaired creditor either votes to accept the plan or the Plan Sponsors illustrate the Plan is in the creditor's best interest. Pursuant to the Plan, the creditors in the only Impaired class, Class 3, are deemed to accept the Plan due EFP/BHT's role as Plan Sponsors. Therefore, no liquidation analysis is necessary.

However, this Exhibit will briefly outline what Class 3 will receive under the Plan.

Impaired Class Recovery

Pursuant to settlement among the Plan Sponsors, EFP/BHT will receive the following under the Plan:

Class 3	EFP/BHT Claim	Impaired. Unless otherwise agreed in a written agreement by and between the Holders of an Allowed EFP/BHT Claim and the Trustee, the following treatment is afforded the Holders of Class 3 Claims of the EFP/BHT Claim. (i) On or before the Effective Date, the Trustee will assign, without recourse or warranty of any kind or nature, to EFP/BHT or its designee, or assigns, any Loan held by or owned by the Debtor, regardless of whether any such Loans were purchased before or after the Petition Date. EFP/BHT, or their designee or assigns, will be responsible for issuing statements and all other forms of documents required by State or federal law related to the Loans for the calendar year in which the assignment occurs. (ii) On or before the Effective Date, the Trustee will transfer to EFP/BHT or their designee via quitclaim deed or comparable instrument, without recourse, any Loan which the Trustee has a right to recover due to any avoidable transfer of such Loan. (iii) On or before the Effective Date of the Plan, the Trustee shall assign to EFP/BHT, or their designees or assigns, her rights in the Edwards Adversary Proceedings as part of the Distribution on the EFP/BHT Claim. Within ten (10) days after the Effective Date, EFP/BHT shall dismiss with prejudice the EFP/BHT Adversary Proceedings. For the

			avoidance of doubt, the Trustee will assign the U.S. Forfeiture Order and the Final Judgment on Trustee's Dickson Trial to EFP/BHT. (iv) The Trustee will assume and assign the Executory Contracts on Plan Exhibit 7.1, without recourse or warranty of any kind or nature, to EFP/BHT (or their designee). Furthermore, the Indemnification Agreement dated June 16, 2014, between EFP/BHT and the Servicer will be amended to delete the portion of said Agreement by which it expires upon the third anniversary of the termination of the Servicing Agreement. (v) On or before the Effective Date, the Trustee will convey, without recourse or warranty of any kind or nature, to EFP/BHT or their designee, any property of CHFS or the Estate, real or personal (except as otherwise provided by the Plan), as is/where is subject to all existing liens and encumbrances. EFP/BHT or their designee will be responsible for all obligations regarding the property conveyed under the Plan after the Effective Date. (vi) On the Effective Date, the Trustee will convey the remaining Cash in the Estate after Classes 1, 2, and 4 are paid in full, less $75,000, which will be held by the Trustee and not disbursed without further order of the Court. These funds will be available to pay Estate Professionals for the fees and expenses incurred in confirming this Plan, after notice and a hearing. To the extent these funds are not paid to Estate Professionals, the funds will be distributed to EFP/BHT, or their assigns. Percentage of Recovery: Unknown.

Conclusion

The Plan Sponsors have determined, as summarized above, that section 1129(a)(7) is inapplicable to the only Impaired class, Class 3, because its creditors are deemed to have accepted the Plan due to their role as Plan Sponsors.