SO ORDERED,

Judge Jamie A. Wilson
United States Bankruptcy Judge
Date Signed: May 16, 2023

The Order of the Court is set forth below. The docket reflects the date entered.

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI

IN RE: **CHAPTER 11**

COMMUNITY HOME FINANCIAL SERVICES, INC. **CASE NO. 12-01703 JAW**

ORDER (1) CONDITIONALLY APPROVING THE JOINT THIRD AMENDED DISCLOSURE STATEMENT *[DKT. #3255]*; (2) APPROVING THE COMBINED HEARING NOTICE; (3) DISPENSING WITH ANY VOTING REQUIREMENTS; AND (4) APPROVING THE SCHEDULING OF CERTAIN DATES IN CONNECTION WITH THE CONFIRMATION OF THE JOINT THIRD AMENDED PLAN OF REORGANIZATION *[DKT. #3256]*

THIS CAUSE came on before the Court on the *Joint Motion for Entry of an Order (1) Conditionally Approving the Joint Third Amended Disclosure Statement; (2) Approving the Combined Hearing Notice; (3) Dispensing with Any Voting Requirements; and (4) Approving the Scheduling of Certain Dates in Connection with the Confirmation of the Joint Third Amended Plan of Reorganization* (the "Joint Motion") **[Dkt. No. 3257]** of Kristina M. Johnson, Trustee of the Bankruptcy Estate Of Community Home Financial Services, Inc. ("Trustee"), Edwards Family Partnership, LP and Beher Holdings Trust ("Edwards Parties") for entry of an order conditionally approving the Joint Third Amended Disclosure Statement ("Disclosure Statement") **[Dkt. No. 3255]**; approving the combined hearing notice; dispensing with any voting requirements; and approving the scheduling of dates in connection with final approval of the Disclosure Statement

and for confirmation of the Joint Third Amended Plan of Liquidation ("Plan") **[Dkt. No. 3256]**, and the Court having considered the Joint Motion enters the following Order:

1. The Joint Motion is granted, and the Disclosure Statement is conditionally approved.

2. Based on the fact that there are no classes of creditors impaired by the Plan (other than the Edwards Parties), no classes of creditors entitled to vote to accept or reject the Plan, and that the Edwards Parties, as joint proponents of the Plan are deemed to accept the Plan, the Court dispenses with the requirement that it approve a ballot for voting purposes, set a record date for voting, or set a deadline for voting on the Plan.

3. The following deadlines for the combined hearing on the final approval of the Disclosure Statement and confirmation of the Plan are as follows:

   a. Objection Deadline for Plan and Disclosure Statement – June 16, 2023 at 5:00 P.M. CST

   b. Combined hearing on Plan and Disclosure Statement – July 11, 2023 at 9:00 A.M. CST

   c. Any objections to the adequacy of information in the Disclosure Statement or to confirmation of the Plan must be filed by the objection deadline and (i) must be in writing; (ii) conform to the Bankruptcy Rules; (iii) state the name and address of objecting party and the amount and nature of the claim or interest; (iv) state with particularity the basis and nature of any objection to Disclosure Statement and/or the Plan; (v) propose any modification of the Disclosure Statement or Plan that would resolve an objection, if applicable; and (vi) be filed contemporaneously with a proof of service with the Court and served so

that it will actually be received by each of the following parties by the objection deadline:

UNITED STATES TRUSTEE:
United States Trustee
501 East Court Street
Suite 6-430
Jackson, MS 39201

COUNSEL FOR TRUSTEE:
Jeffrey R. Barber
Kristina M. Johnson
JONES WALKER LLP
190 East Capitol Street, Suite 800 (39201)
Post Office Box 427
Jackson, MS 39205-0427

Mark A. Mintz
JONES WALKER LLP
201 St. Charles Avenue, Suite 5100
New Orleans, LA 70170-5100

COUNSEL FOR EDWARDS PARTIES:
Jim F. Spencer, Jr.
Stephanie M. Rippee
WATKINS & EAGER PLLC
P.O. Box 650
Jackson, MS 39205

4. The Combined Hearing Notice, in the form attached to this Order as Exhibit 1, is approved. The Combined Hearing Notice shall be served on all creditors and parties in interest and a certificate of service of the Combined Hearing Notice shall be filed within 3 days of service.

5. The terms and conditions of this Order shall be effective immediately and enforceable upon its entry.

END OF ORDER

APPROVED AS TO FORM:

s/Jeffrey R. Barber

Jeffrey R. Barber (MB #1982)
Kristina M. Johnson (MB #9382)
JONES WALKER LLP
190 East Capitol Street, Suite 800
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COUNSEL FOR THE TRUSTEE

s/Jim F. Spencer, Jr.

Jim F. Spencer, Jr. (MSB # 7736)
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COUNSEL FOR EDWARDS FAMILY PARTNERSHIP, LP AND BEHER HOLDINGS TRUST

Exhibit 1

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI

IN RE: **CHAPTER 11**

COMMUNITY HOME FINANCIAL SERVICES, INC. **CASE NO. 12-01703 JAW**

NOTICE OF DEADLINE TO OBJECT TO (A) JOINT THIRD AMENDED DISCLOSURE STATEMENT AND JOINT THIRD AMENDED PLAN OF LIQUIDATION; AND (B) COMBINED HEARING TO CONSIDER DISCLOSURE STATEMENT AND PLAN [DKT. # _____]

On _____, 2023 the United States Bankruptcy Court for the Southern District of Mississippi entered an Order [Dkt. #_____] ("Disclosure Statement Order") that conditionally approved the Joint Disclosure Statement (the" Disclosure Statement") with respect to the Joint Third Amended Plan of Liquidation of Community Home Financial Services, Inc. under Chapter 11 of the Bankruptcy Code [Dkt. #_____] (as may be amended from time to time including any exhibits and supplements thereto the "Plan")as containing adequate information as required under §1125(a) of Title 11 of the United States Bankruptcy Code for purposes of setting a deadline for objections to the Disclosure Statement and Plan and a combined final hearing on the Disclosure Statement and Plan as may be amended from time to time including exhibits and supplements thereto.

The Court has established **June 16, 2023 at 5:00 P.M. CST** as the deadline for filing and serving any objections to the adequacy of information contained in the Disclosure Statement and to confirmation of the Plan ("Objection Deadline"). Any objection to the Disclosure Statement and/or Plan (a) must be in writing, (b) conform to the Bankruptcy Rules, (c) state the name and address of objecting party and the amount and nature of the claim or interest, (d) state with particularity the basis and nature of any objection, (e) propose any modification of the Disclosure Statement or Plan that would resolve an objection, if applicable and (f) be filed contemporaneously with a proof of service with the Court and served so that it will actually be received by each of the following parties by the Objection Deadline:

UNITED STATES TRUSTEE:
United States Trustee
501 East Court Street
Suite 6-430
Jackson, MS 39201

COUNSEL FOR TRUSTEE:
Jeffrey R. Barber
Kristina M. Johnson
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COUNSEL FOR EDWARDS PARTIES:
Jim F. Spencer, Jr.
Stephanie M. Rippee
WATKINS & EAGER PLLC
P.O. Box 650
Jackson, MS 39205-0650

The hearing to approve the adequacy of the Disclosure Statement and confirm the Plan will commence on **July 11, 2023 at 9:00 A.M. CST** in the United States Bankruptcy Court for the Southern District of Mississippi before the Honorable Jamie A. Wilson, United States Bankruptcy Judge, Thad Cochran U.S. Courthouse, 501 Court Street, Jackson, MS 39201. Please be advised that the combined hearing may be continued from time to time by the Court without further notice of order other than such continuance being announced in open Court or by notice of continuance or reset being filed by the Court and served on the parties entitled to notice under Bankruptcy Rule 2002. In accordance with the Plan, the Plan may be modified, if necessary, before or during or as a result of the confirmation hearing without any action by the joint movants and without further notice or action or order approval by the Court or any other Entity.

By:_____

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By:_____

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